



#9 PICK

Skeena Resources Ltd. (SKE)

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Anyone looking at the mid-year results of MoneyShow's 2025 Top Picks Report project should notice two important things...

First, six of the top ten stocks are commodities plays. Second, and perhaps more importantly, four of these are precious metals mining companies. That's no accident.

When I recommended **Skeena Resources Ltd. (SKE)**, a Canadian mining exploration and development company focused on revitalizing the Eskay Creek and Snip Projects, it was because I said there was big silver and gold production on tap.

Layered on top are super-bullish macroeconomic drivers. They include global uncertainty stemming from President Trump's tariff moves, a weaker US dollar, sustained high inflation, geopolitical risks, and de-globalization of the world economy. These heightened risks will only accelerate, driving investors towards safe havens like gold and silver. To wit, central banks are on track for their fourth year of massive gold buying, and have every intention of buying more.

This persisting environment has pushed SKE up 70%, in part because gold is up 25% and silver is up 29%, while the S&P 500 Index is up 10%. That demonstrates excellent share price leverage of about 2.6 times the increase in gold and silver prices.

But it's much more than that. Since the start of the year, Skeena has hit several milestones in addition to released some very bullish news.

In February, the government of British Columbia announced it would fast-track approval for 18 resource projects, including Skeena's. That doesn't materially change the project's timeline to production, but it does provide higher confidence regarding the permitting phase and moving it through the assessment process. That could mean the environmental assessment certificate arrives this fall, with full-scale construction shortly afterwards.

In April, Skeena filed the Environmental Assessment application for Eskay Creek, a major milestone. That was quickly followed up in May, when Skeena filed the Joint Permit Application for the BC Mines Act and Environmental Management Act for review (all approvals are anticipated in Q4 this year).

Then in late May, the team signed an agreement to tap nearby hydroelectricity. That will save major capital costs by eliminating the need to construct their own transmission line and infrastructure, while also de-risking the project.

This is a world-class gold-silver project boasting numerous catalysts and significant re-rate potential as it quickly approaches full-scale construction. Look for more share price gains.

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